

OnBase Project Manager

Hello!

Had a chance to check out our agenda yet? If so, you know there's a lot to do and see at the show—not to mention networking with OnBase professionals from around the world. With so much to choose from, it can seem a little overwhelming at first.

No worries. We're here to help.

The CommunityLIVE team will help you identify relevant courses specific to your OnBase solution or your professional role. For example, the sample conference agenda below includes courses recommended for OnBase Project Managers.

Take a look. Adapt it to create the CommunityLIVE experience you want to have. Or maybe it's just what you were looking for.



See you in Orlando, **Valt Vesikallio**

Associate Vice President, Global Services and CommunityLIVE presenter

PRE-CONFERENCE TRAINING

Here are our suggestions for Sunday's and Monday's hands-on technical training courses*:

Sunday, September 11

Time	Course
9:00 AM – 12:30 PM	Creating Simple Unity Forms Moving On Up: Resources, Tools and Best Practices for Upgrades
1:30 PM – 5:00 PM	Extending OnBase: Overcoming Business and Technical Obstacles to Extending Your Solution Building Dashboards for Reporting, Business Activity Monitoring and More



PRE-CONFERENCE TRAINING CONTINUED

Monday, September 12

Time	Course
9:00 AM – 12:30 PM	Building Your First Workflow Solution Creating Simple Unity Forms
1:30 PM – 5:00 PM	Zero to Mobile: Building Solutions that Support Your Mobile Users Introduction to Application Enabler
5:00 PM – 6:30 PM	OnBase 101: Introduction to OnBase and Choose Your Own OnBase Adventure

*Advanced course selection required.

MAIN CONFERENCE

Plan to join our high-energy general sessions on Tuesday and Wednesday mornings. Then fill your your days with fast-paced sessions that are either industry-specific or solution- or product-focused, like those featured below. Or, attend sessions that are specific to your line of business. Be sure to check out the industry tracks each day. There's no general session on Thursday, so you'll be able to pick up a session that morning, too!

Tuesday, September 13

Time	Course
9:00 AM – 11:00 AM	Opening General Session
11:30 AM – 12:15 PM	OnBase 101: Choose Your Own OnBase Adventure
1:45 PM – 2:30 PM	Deploying High-Value, Low-Cost Solutions
2:45 PM – 3:30 PM	Agile or Waterfall? What Methodology Best Fits Your Organization or Project?
4:00 PM – 4:45 PM	Illustrating the Return on Investment of OnBase

Wednesday, September 14

Time	ourse	
9:00 AM – 10:30 AM	General Session	
11:15 AM – 12:00 PM	Change Management Boot Camp	
1:15 PM – 2:00 PM	Overcoming Business and Technical Challenges in Expanding Your OnBase Solution	
2:15 PM – 3:00 PM	OnBase Checklists for Process Control	
3:30 PM – 4:15 PM	15 PM Why You Need an Enterprise Plan: Presented by Brian Mueller of Colorado Housing and Finance Authority	
4:30 PM – 5:15 PM	Conducting Discovery, Requirements Gathering and Solution Design for OnBase	



MAIN CONFERENCE CONTINUED

Thursday, September 15

Time	Course	
9:00 AM – 9:45 AM	How to Best Manage Incoming Project Requests	
10:00 AM – 10:45 AM	Document Classification and Taxonomy: Where Do I Start?	
11:15 AM – 12:00 PM	OnBase Resources	
1:15 PM – 2:00 PM	Identifying the Right Tools for the Job	
2:15 PM – 3:00 PM	Measure OnBase with Reporting Dashboards	
3:30 PM – 4:15 PM	Staffing the "Right-Size" OnBase Team	
4:30 PM – 5:15 PM	Best Practices for Testing, Training, Change Controls and More	

AFTER THE CONFERENCE

The learning doesn't end when CommunityLIVE does. Here are a few training classes to check out on <u>Training.OnBase.com</u>:

Course	Delivery Method	Duration
Introduction to OnBase	Premium Subscription	1 hour 30 minutes
End User Essentials: OnBase 15 Unity Client	eLearning	1 hour 55 minutes
Pre-Installation: Welcome to OnBase	eLearning	56 minutes
OnBase Fundamentals	Instructor-led	3 days
System Administration	Instructor-led	5 days
Reporting Dashboards	Premium Subscription	1 hour 35 minutes
Preparing for Workflow	eLearning	40 minutes
Implementation Methodology	Premium Subscription	2 hours 40 minutes
Workflow: Discovery Techniques	Premium Subscription	54 minutes

Register now at **OnBase.com/CommunityLIVE >>**



