

# OnBase WorkView | Case Management Professional

#### Hello!

Had a chance to check out our agenda yet? If so, you know there's a lot to do and see at the show—not to mention networking with OnBase professionals from around the world. With so much to choose from, it can seem a little overwhelming at first.

No worries. We're here to help.

The CommunityLIVE team will help you identify relevant courses specific to your OnBase solution or your professional role. For example, the sample conference agenda below includes courses recommended for OnBase WorkView | Case Management professionals.

Take a look. Adapt it to create the CommunityLIVE experience you want to have. Or maybe it's just what you were looking for.



See you in Orlando,

Tom Vitale

Manager, OnBase Software Product Evangelist
and CommunityLIVE presenter

#### PRE-CONFERENCE TRAINING

Here are a few suggestions for Sunday's and Monday's hands-on technical training courses\*:

#### Sunday, September 11

Time	Course
9:00 AM - 12:30 PM	Building Your First WorkView Solution
1:30 PM – 5:00 PM	Building Your Second WorkView Solution



#### PRE-CONFERENCE TRAINING CONTINUED

#### Monday, September 12

Time	Course
9:00 AM - 12:30 PM	Building Your First Workflow Solution
1:30 PM - 5:00 PM	Building Your Second Workflow Solution

<sup>\*</sup>Advanced course selection required.

#### **MAIN CONFERENCE**

Plan to join our high-energy general sessions on Tuesday and Wednesday mornings. Then fill your your days with fast-paced sessions that are either industry-specific or solution- or product-focused, like those featured below. Or, attend sessions that are specific to your line of business. Be sure to check out the industry tracks each day. There's no general session on Thursday, so you'll be able to pick up a session that morning, too!

### Tuesday, September 13

Time	Course
9:00 AM - 11:00 AM	Opening General Session
11:30 AM – 12:15 PM	OnBase Studio 101
1:45 PM – 2:30 PM	What's New in 16?
2:45 PM – 3:30 PM	WorkView Latest Enhancements
4:00 PM – 4:45 PM	WorkView Add-Ons to Accelerate Your Solutions

## Wednesday, September 14

Time	Course	
9:00 AM – 10:30 AM	General Session	
11:15 AM – 12:00 PM	OnBase 201: Getting Started with Case Management	
1:15 PM – 2:00 PM	Customer Case Management Panel	
2:15 PM - 3:00 PM	OnBase Checklists for Process Control	
3:30 PM - 4:15 PM	M – 4:15 PM A Case-Based Approach to Contract Management	
4:30 PM – 5:15 PM	31 WorkView Apps and Counting: How Case Management has Changed the Game at Hyland	



#### MAIN CONFERENCE CONTINUED

## **Thursday, September 15**

Time	Course	
9:00 AM - 9:45 AM	OnBase 201: Case Management - Understanding the Basics	
10:00 AM – 10:45 AM	WorkView   Case Manager as a Rapid App Development Platform	
11:15 AM – 12:00 PM	OnBase Resources	
1:15 PM – 2:00 PM	A Case-Based Approach to Supplier (Vendor) Management	
2:15 PM - 3:00 PM	A Case-Based Approach to Complaint Management	
3:30 PM - 4:15 PM	Designing Mobile WorkView Solutions	
4:30 PM – 5:15 PM	Best Practices for Testing, Training, Change Controls and More	

#### **AFTER THE CONFERENCE**

The learning doesn't end when CommunityLIVE does. Here are a few training classes to check out on <u>Training.OnBase.com</u>:

Course	Delivery Method	Duration
Pre-Installation: Welcome to OnBase	eLearning	56 minutes
Introduction to OnBase	Premium Subscription	1 hour 30 minutes
End User Essentials: OnBase 15 Unity Client	eLearning	1 hour 55 minutes
<u>Unity Client</u>	Premium Subscription	1 hour 5 minutes
System Administration	Instructor-led	5 days
Quick Look: WorkView   Case Manager	eLearning	1 hour 8 minutes
WorkView   Case Manager: Introduction	Premium Subscription	34 minutes
WorkView   Case Manager 1: Beginner	Premium Subscription	2 hours 29 minutes
WorkView   Case Manager 2: Intermediate	Premium Subscription	1 hour 20 minutes
WorkView   Case Manager 3: Advanced	Premium Subscription	1 hour 12 minutes
WorkView Implementation	Instructor-led	5 days

Register now at OnBase.com/CommunityLIVE >>



